

Bunts Sangha's
S.M.Shetty College of Science, Commerce and Management Studies,
Powai, Mumbai - 400076

NAAC Accredited 'A' Grade
IMC RBNQ Certificate of Merit 2019
ISO 21001:2018 Certified

Department of Commerce and Allied Subjects
ACTIVITY APPROVAL FORM

Program: Online Short Term Certificate Course in Equity and Advance Equity Research

Need: Commerce students need to have detailed knowledge about stock markets and their working in the country.

Objective: To provide an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, fundamental analysis, crypto currency & bitcoins, impact of corporate decisions in the market price of shares etc.

Content: Equity Markets, research and analysis of stocks, live mock trading, fundamental analysis, crypto currency & bitcoins, impact of corporate decisions in the market price of shares etc.

Duration: 30 hours

Venue: Training through Virtual/Online Learning Platform

Fees: 1000/- per student

Proposed By: Department of Commerce and Allied Subjects

Verified By: 

BUNTS SANGHA'S

**S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE & MANAGEMENT STUDIES –
Opp. Jalvayu Vihar, Hiranandani Garden, Powai, Mumbai – 400076**


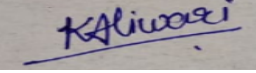

DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

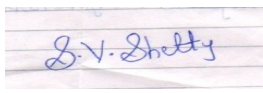
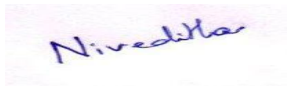

MINUTES OF THE MEETING

The Commerce Departmental Zoom meeting was held on 4th August 2021 at 4:00 pm. Issues discussed are as follows:

1. It was informed that the Department of Commerce in association with the Department of Commerce and Allied Subjects is going to offer a certificate course in Equity and Advance Equity Research for all the students of the college, which will be majorly beneficial for the commerce students of B.COM, BAF. BBI & M.COM Finance students
2. It was also discussed that for the same, College is going to collaborate with Parivartan Learning Solutions who is ready to offer 30 Hours Certificate Program
3. It was also decided that an orientation session will be organized on Zoom for all the students of our college on 13th August 2021 where students will be informed about the details of the course, course benefits, exam rules along with the fees (Rs1000/-)
4. It was informed that a whatsapp message will be prepared stating the required information about the course, date and time of the orientation session.
5. On the basis of the orientation session, students can register for the course and pay the fees online through NEFT to a college bank account. Payment information will be provided to all the interested students through whatsapp messages. Period of at least 10 days should be given to students to pay the fees during the covid situation
6. It was decided that a separate Whtasapp group will be created for the students who pay the fees and all the course related information, notices, lectures link will be provided in that whatsapp group.
7. It was also decided that the course shall start in the month of August itself so that the course can get over before students' Semester Exams.
8. It was also informed that Asst. Prof. Komal Tiwari will be the Convenor of the certificate course.

List of Attendees:

Sr. No.	Names of Attendees	Signature
1.	Ms Sahana Raviprasad- BAF BBI Coordinator	
2.	Ms. Komal Tiwari	
3.	Mr. Virendra Singh	

4.	Ms. Swati Shetty	
5.	Ms. Niveditha Shetty	
6.	Ms. Avneet Kaur	

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Department of Commerce and Allied Subjects

PERMISSION LETTER

BUNTS SANGHA'S
S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE &
MANAGEMENT STUDIES.
Powai, Mumbai – 400076

Date: 14/8/2021

The Chairman
Powai Education Committee
Powai, Mumbai 400076.

Respected Sir,

This is to inform you that the Department of Commerce is conducting an online **'Certificate Course in Equity and Advance Equity Research'** for undergraduate students (open for all courses) in association with Parivartan Learning Solutions tentatively from August 23, 2021. The total duration of the course is 30 hours.

The course will provide an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, fundamental analysis, Crypto Currency & Bitcoins, impact of corporate decisions in the market price of shares etc. This course will enhance the knowledge of the students and will also help them in adopting various strategies for investing in stock market in future. The fee for the course is Rs. 1,000/- per student.

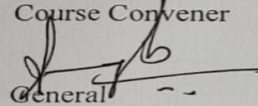
We are planning to collect the amount from the students from 18th August, 2021 through the college Cosmos Bank account by online mode.

Requesting for your kind approval please.

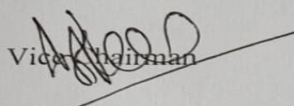
Thanking You,



Prof. Komal Tiwari
Course Convener



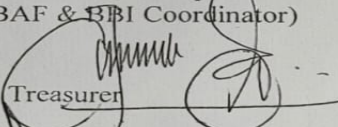
General
Manager (A. & A.)



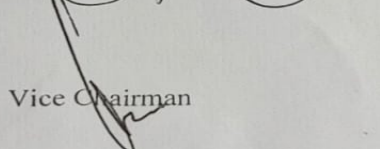
Vice Chairman



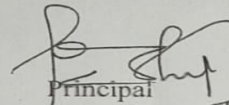
Ms. Sahana Raviprasad
(BAF & BBI Coordinator)



Treasurer



Vice Chairman

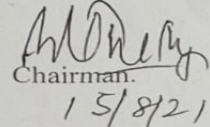


Principal

14/8/2021



Secretary



Chairman

15/8/21

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Department of Commerce and Allied Subjects

PAYMENT LETTER

Date: 24/08/2021

The Chairman
Powai Education Committee
Powai, Mumbai 400076.

Respected Sir,

Sub: Part Payment of Fees to the course conductor for Online Short Term Certificate Course in Equity and Advance Equity Research

Dear Sir,

The Department of Commerce and Allied Subjects is starting a “Short Term Certificate Course in Equity and Advance Equity Research for students (open for all programmes) in association with Parivartan Learning Solutions from August 26, 2021. The course is for 30 hours.

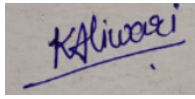
The course will provide an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, Fundamental Analysis, Equity Research, Bitcoin, Crypto Currency etc. The charges for the course is Rs.1,000/- per student. 27 students in total have paid the course fees of Rs. 1000/- each till date.

We require your permission to make part payment to the above party of Rs. 25,000 to the course conductor i.e. Parivartan Learning Solutions. Balance fees will be paid when the course of students will be over. The detail of collection made as below,

Particulars	Rs.
Amount Collected 27 students X Rs. 1,000 per student (as on 23/8/2021)	27,000
Part Payment to be made to the course conductor	25,000
Balance to be paid later	2,000

For your kind approval please.

Thanking You,



Prof. Komal Tiwari
Course Convener



Ms. Sahana Raviprasad
(BAF & BBI Coordinator)

Principal

General
Manager (A. & A.)

Treasurer

Secretary

Vice Chairman
Sahana Raviprasad
(BAF BBI Coordinator)

Vice Chairman

Chairman.

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Department of Commerce and Allied Subjects

PAYMENT LETTER

Date: 11/10/2021

The Chairman
Powai Education Committee
Powai, Mumbai 400076.

Respected Sir,

**Sub: Final Payment of Fees to the course conductor for Online Short Term Certificate
Course in Equity and Advance Equity Research**

Dear Sir,

The Department of Commerce and Allied Subjects has started a "Short Term Certificate Course in Equity and Advance Equity Research for students (open for all programmes) in association with Parivartan Learning Solutions from August 26, 2021. The course was for 30 hours.

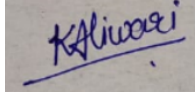
The course provided an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, Fundamental Analysis, Equity Research, Bitcoin, Crypto Currency etc. The charges for the course is Rs.1,000/- per student. 32 students in total have paid the course fees of Rs. 1000/- each till date.

We require your permission to make full and final payment to the above party of Rs. 7,000 to the course conductor i.e. Parivartan Learning Solutions. The detail of collection made is as below:

Particulars	Rs.
Amount Collected 32 students X Rs. 1,000 per student (as on 11/10/2021)	32,000
Part Payment made in September, 2021	25,000
Balance to be now	7,000

For your kind approval please.

Thanking You,



Prof. Komal Tiwari
Course Convener



Ms. Sahana Raviprasad
(BAF & BBI Coordinator)

Principal

General
Manager (A. & A.)

Treasurer

Secretary

Vice Chairman
Sahana Raviprasad
(BAF BBI Coordinator)

Vice Chairman

Chairman.

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TIME TABLE

DATE	DAY	TIME
26/08/2021	THURSDAY	6:00 PM TO 8:00 PM
31/08/2021	TUESDAY	6:00 PM TO 8:00 PM
02/09/2021	THURSDAY	6:00 PM TO 8:00 PM
03/09/2021	FRIDAY	6:00 PM TO 8:00 PM
07/09/2021	TUESDAY	6:00 PM TO 8:00 PM
14/09/2021	TUESDAY	6:00 PM TO 8:00 PM
16/09/2021	THURSDAY	6:00 PM TO 8:00 PM
17/09/2021	FRIDAY	6:00 PM TO 8:00 PM
22/09/2021	WEDNESDAY	6:00 PM TO 8:00 PM
23/09/2021	THURSDAY	6:00 PM TO 8:00 PM
25/09/2021	SATURDAY	6:00 PM TO 8:00 PM
28/09/2021	TUESDAY	6:00 PM TO 8:00 PM
29/09/2021	WEDNESDAY	6:00 PM TO 8:00 PM
30/09/2021	THURSDAY	6:00 PM TO 8:00 PM
01/10/2021	FRIDAY	6:00 PM TO 8:00 PM

TEST / ASSIGNMENT WAS HELD ON 23/10/2021

Names of Faculty who have conducted the sessions:

- **Mr. Rupesh Nagda (Founder & CEO of Parivartan Learning Solutions)**
- **Mr. Veerdhaval Talpade**

CERTIFICATE COURSE IN EQUITY AND ADVANCE EQUITY RESEARCH

Title:

a) Name of the Programme: **DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**

b) Nature & duration of the Programme: **CERTIFICATE COURSE IN EQUITY AND ADVANCE EQUITY RESEARCH & 30 HOURS**

Introduction :

The **CERTIFICATE COURSE IN EQUITY AND ADVANCE EQUITY RESEARCH** is 30 Hours and conducted at our campus through online mode. It aims to provide a proper learning environment to the learners.

The learning environment of the learners had a major change, since the year 2020-21 witnessed complete lock down throughout the year. Shifting attention from offline methods to online methods of teaching needs a lot of change in the learners attitude towards learning and career options. This course will help the learners with various facets of the capital market. It has been carefully designed to provide a knowledge of Equity Research using the tools of fundamental analysis to the learners.

Board of Studies

Chairman : Dr. Sridhara Shetty (Principal)

Members : Prof. Sandesha Shetty (Vice Principal)

Dr. Liji Santosh (Vice Principal)

Mrs. Sahana Raviprasad (Co-ordinator)

Mrs. Komal Tiwari

Mrs. Niveditha Shetty

Mr. Virendra Singh

Mrs. Avneet Kaur

Ms. Swati Shetty

External : Mr. Rupesh Nagda

Mr. Veerdhaval Talpade

Faculty

- 1. Mr. Rupesh Nagda**
- 2. Mr. Veerdhaval Talpade**

Vision Statement Program :

To facilitate creation of Dynamic and Effective people who can manage funds efficiently and contribute towards the development of the economy.

Objectives of the Program :

The Program aims to improve Financial Decision Making Capabilities of upcoming youth by enhancing their Analytical Skills. It aims at presenting how the equity prices move and what are the implications of corporate decisions on market price of equity shares.

Course Objectives

- To understand the concept of Equity Market.
- To understand the application of Research in the Equity Market.
- To understand various tools of Fundamental analysis.

- To enable the learner to analyse the equity prices and select the appropriate option for investment purpose.

Course Outcomes:

- Gain an understanding of the Equity market.
- Identify and demonstrate the dynamic nature of the stock market in which trading decisions are taken and appreciate the implications for trading strategy determination and implementation.
- Develop the learners' skills in applying the analytical perspectives on the concepts of capital market..
- Develop an understanding of the underlying concepts, strategies and the issues involved in the trading of securities.
- Develop an in depth understanding on applications of technical and fundamental analysis.
- Develop understanding of learners relating to Bitcoins and Crypto Currencies.

Eligibility for Admission to this Course:

Admission to the course is open to any second and third year undergraduate of any stream.

Structure of the Program:

The Certificate course is 30 **hours** . The medium of instruction and examination will be only English. A learner would be required to complete the course within 30 hours from the date of admission.

Unit	Content	Hours	Faculty
I	Introduction to Equity Market - Meaning, Definitions, Types of Equity Market, Functions of Equity Market, Important concepts of Equity Market	4	Veerdhaval Talpade
II	Fundamental & Technical Analysis - Basics of Technical Analysis, Fundamental Analysis - Ratio Analysis - How to read and interpret the financial statements of any company?	12	Rupesh Nagda
III	Risk Management - Types of Risk, Analysis of Risk, Risk Management Strategies.	03	Veerdhaval Talpade
IV	Practical Session - How to select the correct stock? Creating a portfolio of investment. Understanding the implications of corporate actions	08	Rupesh Nagda
V	Introduction to Bitcoins & Crypto Currency - Meaning - Definitions and Important Concepts, Advantages & Disadvantages, Legal Framework and Scope.	03	Rupesh Nagda

Scheme of Examination:

Courses shall be evaluated by various ways such as *Test, Presentations, Assignments*, during the term. Then the marks will be converted to grade points and grades.

Components of continuous evaluation system:

Following are the suggested components

- a) Case Study/Caselet/Situation Analysis- (Group Activity or Individual Activity)
- b) Class Test
- c) Business plan/ mini project
- d) Quiz

Course Designed by:

Mrs. SAHANA RAVIPRASAD

Mrs. KOMAL TIWARI

Mr. RUPESH NAGDA

Mr. VEERDHAVAL TALPADE

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Department of Commerce and Allied Subjects

&

Department of Accountancy and Financial Management

NOTICE

ORIENTATION SESSION NOTICE

"If you dream to live rich, you MUST learn the art of INVESTING"

**Department of Commerce of our college is offering a
highly beneficial**

"Certificate Course in Equity and Advance Equity Research"

What all will you learn? 😞

- ◆ **Understanding Equity Markets**
- ◆ **Research and Analysis of stocks**
- ◆ **Live mock trading**
- ◆ **Mutual funds & Asset allocation strategies**
- ◆ **Investment Portfolio Management techniques**
- ◆ **Goal based Financial Planning**

So does this interest you ?

**An orientation session has been organized for all the students across all the departments to
provide the**

necessary information about the course.

The session is at 5 pm on 13th August 2021(Friday) 1 hour.

You all are invited to attend the same.

Course Duration : 30 hours (Online sessions)

Batch schedule : 26th August to 1st October

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DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

FEES COLLECTION NOTICE - 12 AUGUST 2022

Dear Students,

It gives us immense pleasure to introduce CERTIFICATE COURSE IN EQUITY AND ADVANCE EQUITY RESEARCH for the betterment of our students. The CERTIFICATE COURSE IN EQUITY AND ADVANCE EQUITY RESEARCH is a 30 Hours programme and will be conducted through online mode.

OBJECTIVES OF THE COURSE

1. To enable students to learn about equity shares.
2. To educate about the stock market and how to invest in it.
3. To learn how to manage risk in the equity market.
4. To learn how to select a winning stock.
5. To learn how to create a portfolio.
6. To learn about corporate actions and their impact on stock prices.
7. To enable students to learn about Bitcoin and Crypto currency.

Other Highlights:

Duration of the course - 30 Hours

Certificate of Course completion will be provided to all students which can be incorporated by students in their CV as a value addition apart from Regular Degree.

FEES - Rs. 1000/-

Online Payment details:

IFSC: COSB0000919

MICR CODE: 400164019

A/C NO.: 919050102356

NAME: S M SHETTY COLLEGE

BRANCH: S.M.SHETTY SCHOOL PO

Registration Link:

https://docs.google.com/forms/d/e/1FAIpQLSfiHGC3qyNIUknjL1y2_0pStRujaePgzdYweEhd3_ueQXUfZw/viewform?usp=sf_link

Regards,

Department of Commerce & Allied Subjects.

For further details contact:

Prof Komal Tiwari-9921982489

Email id: komalt@smshettyinstitute.org

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Department of Commerce and Allied Subjects



**OFFICIAL TYBBI 2021-...**

+918356940978, Aditi, Amol Din...



6. To learn about corporate actions and their impact on stock prices.

7. To enable students to learn about Bitcoin and Crypto currency.

*** ADDITION OF VALUE TO YOUR RESUME* 🏆**

Certificate of Course completion will be provided to all students which can be incorporated by students in their CV as a value addition apart from Regular Degree.

FEES 💰

Rs. 1000/-

Hit the Link 📌 for Registration: 📝

https://docs.google.com/forms/d/e/1FAIpQLSfiHGC3qyNIUknjL1y2_0pStRujaePgzdYweEhd3_ueQXUfZw/viewform?usp=sf_link

Regards,
Department of Commerce & Allied Subjects.

For further details contact:

Prof Komal Tiwari-9921982489 📞

Email id: komalt@smsshettyinstitute



Message



BUNTS SANGHA'S

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Opp. Jalvayu Vihar, Hiranandani Garden, Powai, Mumbai – 400076**

DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

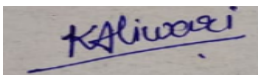
REPORT OF ORIENTATION

- Event:** Orientation on the Certificate Course for College Students
- Topic:** Certificate course on “Equity & Advance Equity Research”
- Date:** 13th August, 2021
- Timings:** 5:00 pm to 6:00 pm
- Venue:** Zoom Meet
- Scope:** Students of the S.M.Shetty College
- Objectives:** -To educate the participants about the basics of Financial Market
-To educate the participants about the Certificate Course Content.

Highlights:-The Department of Commerce & Allied Subjects of the college had organized an Orientation Programme on the certificate course on “Equity & Advance Equity Research” in association with Parivartan Learning Solutions on 13th of August, 2021 at 5:00 pm. Mr. Rupesh Nagda, CEO of Parivartan Learning Solutions, was the resource person. He explained the minute details of the Financial Market, the course content and its relevance. He cleared all the queries that he came across during the session.

The session was attended by **92** students of the college and students were quite participative during the session.

Session was successful as it helped students to learn the importance of the course and its relevance with respect to the present market scenario.



Komal Tiwari
Course Convenor



Sahana Raviprasad
Head of the Department

BUNTS SANGHA'S

**S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE & MANAGEMENT STUDIES –
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DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

FINAL REPORT

Event: Certificate Program in Equity and Mutual Funds

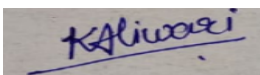
Duration: 30 hours

Venue: Online classes organized by Parivartan Learning Solutions

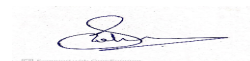
Scope: Registered and paid Students of Undergraduate and Postgraduate Courses (All Streams) of our college

Objective: To provide an insight on understanding Equity Markets, research and analysis of stocks, live mock trading, Crypto Currency & asset allocation strategies, investment portfolio management techniques etc.

Highlights- 30 Hours Certificate Program in Equity and Advance Equity Research was organized by our college in Collaboration with Parivartan Learning Solutions. The course fee was Rs 1000/-. The certificate course started on 22nd August, 2021 and was completed on 4th October, 2021. Total **32 students** of various programs registered and paid for the course and were awarded certificates after successful completion of the course. (Students attending the course - TYBBI-02 students, TYBCOM - 1 student, TYBAF-14 students, SYBAF – 10 students, SYBBI – 4 students, FYBAF -1 student).



Komal Tiwari
Course Convenor



Sahana Raviprasad
Head of the Department

BUNTS SANGHA'S

S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE & MANAGEMENT STUDIES –
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DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

Orientation Picture

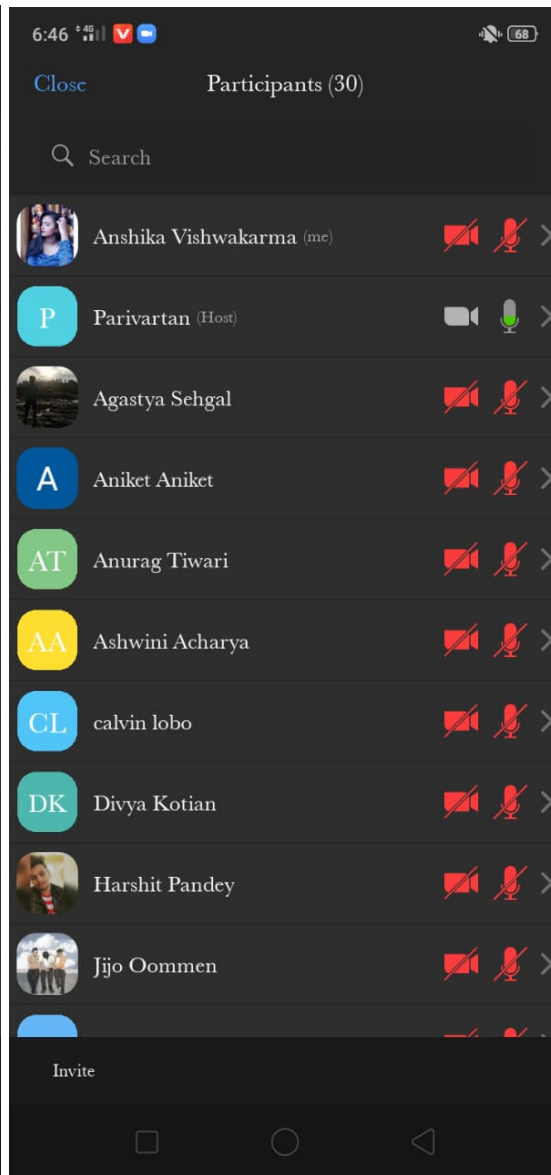
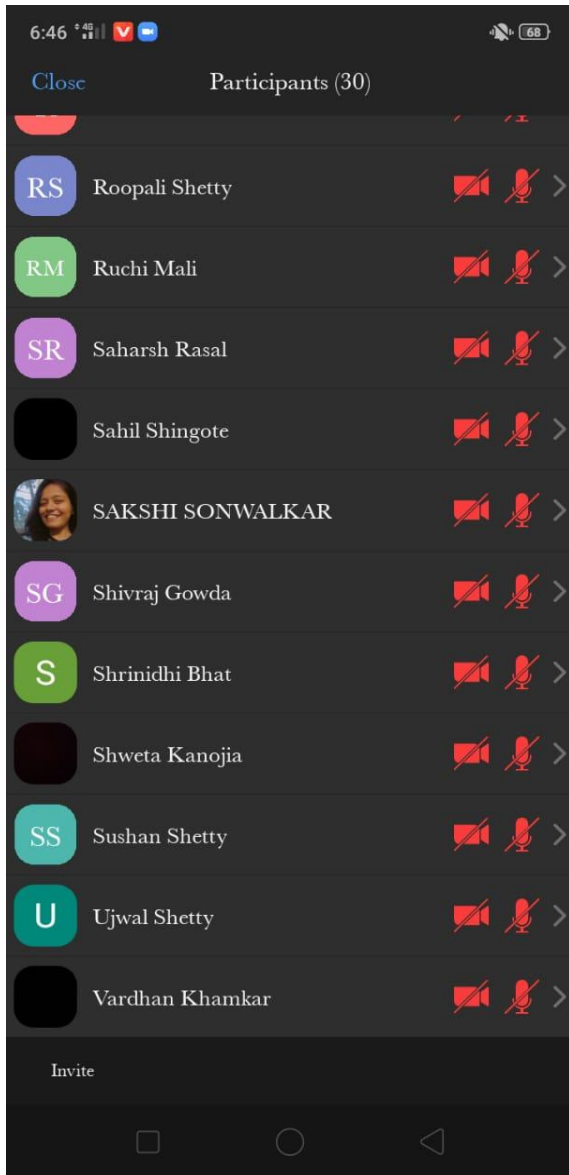
The screenshot shows a Zoom meeting interface. The main content is a presentation slide titled "CERTIFIED EQUITY EXPERT". The slide features a list of topics and a central image of three professionals. The topics listed are:

- This course is a comprehensive education program designed to give an expert level understanding of stock markets
- Concept of Equity Capital
- Why Equity
- Primary Markets (IPOs)
- Secondary Markets
- How Market Functions
- How to Trade in Stock market
- Important concepts of equities
- Equity Research process
- Corporate Actions
- Risk management
- How to select a winning stock & Create great portfolio
- It offers the perfect tools a candidate needs to occupy key positions in the world of finance and wealth management domain.

The central image shows three people (two women and one man) in professional attire, standing in front of a screen displaying a bar chart and a line graph. The text "International Council for Wealth Management Studies" is at the top, and "CERTIFIED WEALTH EXPERT" is at the bottom.

On the right side of the Zoom window, there is a video feed of a participant named Rupesh Nagda. The Zoom interface also shows a "Participants (104)" list on the right, a "Chat" window with messages, and a bottom toolbar with various controls like Unmute, Start Video, Security, Participants, Chat, Share Screen, Raise Hand, Record, Breakout Rooms, Apps, and Leave.

Screenshot of Attendance:



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DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

LIST OF PARTICIPANTS

Sr. No	FIRST NAME	SURNAME	PRO GRAM	YEAR	WHATSAPP NUMBER	EMAIL ADDRESS
1	anshika	vishwakarma	BBI	TY		anshikavishwakarma567@gmail.com
2	sandeep	shah	BBI	TY	7738186725	sandeepshah929@gmail.com
3	waman	dhuri	BBI	TY	7208298471	wamandhuri8732@gmail.com
4	sarita	gupta	BBI	TY	9987127458	guptasarita0902@gmail.com
5	harshit	pandey	BBI	TY	9892111751	pandey01harshit@gmail.com
6	rishika	shetty	BAF	TY	8828261986	shettyrishika111@gmail.com
7	krishnadas	nair	BAF	TY	9619158021	krishnadasnair3@gmail.com
8	roopali	shetty	BAF	TY	8291766737	smsdegbaf1609147roopali@smshettyinstitute.org
9	manisha	shetty	BAF	TY	8291402010	shettysakku@gmail.com
10	divya	kotian	BAF	TY	7208531300	divyakotian811@gmail.com
11	shweta	kanojia	BAF	TY	9867538306	kanojiashweta2001@gmail.com
12	rahul	jindam	BAF	SY	865725095	rahuljindam76@gmail.com
13	ujwal	shetty	BCOM	TY	9967420708	shettyujwal01@gmail.com
14	shrinidhi	bhat	BAF	TY	9869574060	shrinidhibhat07@gmail.com

15	parmeetkaur	marbha	BBI	SY	7045409903	parmeetkaurmarbha@gmail.com
16	krinal	parmar	BAF	SY	9820813651	krinalparmar2002@gmail.com
17	nisha	naik	BAF	SY	9653310427	nishanaik2731@gmail.com
18	shivraj	gowda	BAF	TY	8356938076	shivrajgowda11@gmail.com
19	jijo	oommen	BAF	SY	9170459981	jijomolly993@gmail.com
20	pranay	shetty	BAF	TY	9136813384	pranayshetty180@gmail.com
21	devyani	arte	BAF	SY	7977869061	devyaniarte1312@gmail.com
22	ashwini	acharya	BBI	SY	9137094336	jyotiacharya0642@gmail.com
23	sahil	shingote	BBI	SY	7039408537	sahilshingote9323@gmail.com
24	anurag	tiwari	BAF	TY	9702108591	tiwarianurag1910@gmail.com
25	sushan	shetty	BAF	TY	9284950069	sushan788@gmail.com
26	clavin	lobo	BAF	SY	9820514640	calvinlobo2002@gmail.com
27	pragati	shriyan	BBI	SY	9324108178	shriyanpragathi@gmail.com
28	saharsh	rasal	BAF	SY	9152865651	rasalsaharsh1508@gmail.com
29	agastya	sehgal	BAF	SY	7738977033	agastyasehgal@gmail.com
30	vardhan	kham	BAF	SY	9076097865	vardhan.khamkar1103@gmail.com
31	umesh	shriyan	BBI	SY	9324108178	shriyanpragathi@gmail.com
32	kenin	menezes	BAF	TY	7666399187	kenin2901@gmail.com

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**S.M. SHETTY COLLEGE OF SCIENCE, COMMERCE & MANAGEMENT STUDIES –
Opp. Jalvayu Vihar, Hiranandani Garden, Powai, Mumbai – 400076**

DEPARTMENT OF COMMERCE & ALLIED SUBJECTS**ATTENDANCE SHEET**

NAME	Total	26 Aug	31 Aug	2 Sep	3 Sep	7 Sep	14 Sep	16S ep	17 Sep	22 Sep	23 Sep	25 Sep	28 Sep	29 Sep	30 Sep	1 Oct
Anshika vishwakarma	12	1	1	1	1	1	1	1		1	1	1		1		1
sandeep Shah	13	1	1	1		1	1	1	1	1	1	1	1	1	1	
waman Dhuri	15	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
sarita gupta	12	1	1	1	1		1	1	1		1	1	1	1	1	
Harshit Pandey	14	1	1	1	1	1	1	1	1	1		1	1	1	1	1
rishika Shetty	13	1	1	1	1	1		1	1	1	1	1	1		1	1
Krishnadas Nair	13	1	1	1		1	1	1	1	1	1	1	1		1	1
roopali Shetty	14	1	1	1	1	1	1	1	1	1	1		1	1	1	1
manisha Shetty	14	1	1	1	1	1	1		1	1	1	1	1	1	1	1
divya Kotian	13	1	1	1	1		1	1	1	1		1	1	1	1	1
shweta kanojia	11	1		1		1	1	1		1	1		1	1	1	1
rahul jindam	14	1	1	1	1	1	1	1		1	1	1	1	1	1	1
ujwal Shetty	14	1	1	1		1	1	1	1	1	1	1	1	1	1	1
shrinidhi Bhat	12	1	1	1	1	1	1	1		1	1	1		1		1

Parmeet kaur	12	1	1		1		1	1	1	1	1	1	1	1		1
krinal parmar	14	1	1	1	1	1	1	1		1	1	1	1	1	1	1
nisha naik	14	1	1		1	1	1	1	1	1	1	1	1	1	1	1
shivraj gowda	12	1	1	1		1	1	1		1	1	1		1	1	1
jijo oommen	11	1	1	1	1	1		1	1	1		1		1		1
pranay Shetty	12	1	1	1	1	1	1	1		1	1		1	1		1
devyani Arte	12	1	1	1	1	1				1	1	1	1	1	1	1
ashwini Acharya	11		1		1		1	1		1	1	1	1	1	1	1
sahil Shingote	14	1	1	1	1	1	1	1		1	1	1	1	1	1	1
anurag Tiwari	13		1	1	1	1	1	1		1	1	1	1	1	1	1
sushan Shetty	13	1	1	1	1	1	1	1		1	1		1	1	1	1
clavin Lobo	12		1	1	1	1	1		1		1	1	1	1	1	1
pragati Shriyan	12	1	1	1	1		1	1	1		1	1	1	1	1	
saharsh Rasal	12	1		1	1	1	1	1		1	1	1	1		1	1
agastya Sehgal	10		1	1	1	1		1		1		1	1	1	1	
vardhan Kham	12	1	1	1	1		1		1	1	1	1	1	1		1
umesh Shriyan	12	1	1	1		1	1	1	1	1			1	1	1	1
kenin Menezes	13	1	1	1	1		1	1		1	1	1	1	1	1	1

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DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

TEST QUESTION PAPER

1. What is the role of Research Analyst?

- a. RAs are only involved in the analysis of data**
- b. RAs are only involved in collection of the data**
- c. RAs help their clients take informed decisions**
- d. RAs help in financial planning of their client**

2. Analysis and Decision making, the two imperative parameters involved in are affected by which of the following factors?

- a. Management Ethics**
- b. Revenues and Costs**
- c. Efficiency of operations**
- d. All of the above**

3. Sell side Analyst generally work for money managers like mutual funds, hedge funds, portfolio managers who purchase and sell securities for their own investment accounts on behalf of their clients. State whether True or False.

- a. True**
- b. False**

4. Which of these Qualities are desired in a good research analyst?

- a. Knack for numbers and interpretation**
- b. Clarity in financial concepts**
- c. Ability to read and understand financial statement**
- d. All of the above**

5. Along with SEBI and other regulators under Companies Act, RBI also regulates the Equity Shares Market. State whether True or False.

- a. True**
- b. False**

6. Where the entire face value of the debenture is converted into equity shares, it is known as _____.

- a. Fully Convertible Debenture**

- b. Party Convertible Debenture
- c. Optionally Convertible Debenture
- d. None of the above

7. The _____ of an equity share is the discounted value of its future benefits to the investors.

- a. Intrinsic Value
- b. Replacement value
- c. Market value
- d. Face Value

8. Calculate the Enterprise Value based on the given information: Market Capitalisation = 10 lakhs; Total Debt= 3 lakhs; Cash = 4 lakhs.

- a. 11 lakhs
- b. 9 lakhs
- c. 13 lakhs
- d. 6 lakhs

9. Speculation is _____ calls made with leveraged funds, unlike investing money which is a _____ disciplined activity for creating wealth.

- a. Short Term; Long term
- b. Long term; medium term
- c. Long term; Short term
- d. Long term; Long term

10. Fundamental analysis includes which of the following?

- a. Economic Analysis
- b. Industry Analysis
- c. Company Analysis
- d. All of the Above

11. Focus of microeconomics is on factors that influence aggregate supply and demand in an economy such as unemployment rates, gross domestic product (GDP), overall price levels, inflation, savings rate, investment rate etc. State whether True or False.

- a. True
- b. False

12. Two major influencers of the public policies in an economy are _____ & _____.

- a. Government ; Central Bank
- b. Stock Exchanges; Government
- c. Central Bank; Stock Exchanges
- d. State Bank of India; National Stock Exchange

13. The fiscal deficit is bridged by the government through market borrowings, both short-term and long term. State whether True or False.

- a. True
- b. False

14. An industry where rivalry is high, the end result will be _____ pricing power and _____ incomes for the industry participants.
- Lower; higher
 - Lower; lower
 - Higher; higher
 - Higher; lower
15. Who can exert a lot of pressure and dictate prices, if there are a large number of sellers with similar products/services?
- Sellers
 - Consumers
 - Producers
 - None of the above
16. If financials are great, it is expected that the quality of business is also good. State whether True or False.
- True
 - False
17. Corporate Governance takes into account which aspect of the Management?
- Integrity
 - Profitability
 - Efficiency
 - All of the above
18. Share holding pattern and changes therein have to be informed by the companies to exchanges periodically. State whether True or False.
- True
 - False
19. A good analyst must keep a track of disclosures, commitments and deliveries of an organization periodically to adjudge a company. State whether True or False.
- True
 - False
20. Which of the following items are found in an income statement?
- Accounts Receivables
 - Long term debt
 - Inventory
 - None of the above
21. Which of the following measures the ability of the company to satisfy its short term obligations as and when they come due?
- Current Ratio
 - High Return on Equity
 - High Return On Capital Employed
 - Inventory Turn Over Ratio

22. Price to earnings ratio of a business is 10, price to book value ratio of this business is 5, book value per share is Rs. 15 and outstanding number of shares are 10,000, what would be the return on equity of this business?

- a. 25%
- b. 75%
- c. 50%
- d. 20%

23. When companies give new shares to their existing shareholders without any consideration, it is known as _____.

- a. Special dividend
- b. Interim dividend
- c. Stock dividend
- d. Cash dividend

24. Companies Act requires that a company which wants to raise further capital through an issue of shares must first offer them to the existing shareholders and such an offer of shares is known as _____.

- a. Bonus Issue
- b. Rights Issue
- c. Public Issue
- d. Preference Issue

25. Changing the structure of share capital of a company by increasing the par value of its shares in a defined ratio and correspondingly reducing the number of shares to maintain the paid up/subscribed capital is known as _____.

- a. Stock Split
- b. Spin off
- c. Share Consolidation
- d. Share swap

26. Delisting of shares refers to the _____ removal of the shares of a company from being listed on a stock exchange.

- a. Permanent
- b. Temporary
- c. Voluntary
- d. None of the above

27. If interest rates in the economy rise, price of the bond would _____.

- a. Fall
- b. Rise

28. Which of the following is a non-cash charge?

- a. Amortization of capital expenses
- b. Depreciation
- c. Interest on Foreign Exchange Borrowing

d. Both (a) and (b)

29. What is the earnings yield, if the price of a stock is Rs. 195 and EPS is Rs. 13?

a. 15 percent

b. 6.67 percent

c. 0.067 percent

d. 0.15 percent

30. How is price to earnings ratio calculated?

a. Earnings Per Share (EPS)/Current price of stock

b. Current price of stock* Earnings Per Share (EPS)

c. Current price of stock/ Earnings Per Share (EPS)

d. Earnings Per Share (EPS)*Current price of stock

31. _____ bias can prevent investors from benefiting from market corrections.

a. Projection

b. Herd Mentality

c. Anchoring

d. Confirmation

32. Business risk is also known as operating risk, because this risk is caused by factors that affect the operations of the company. State whether True or False.

a. True

b. False

33. Dividend is a small component of the total returns from the equity. State whether True or False.

a. True

b. False

34. For analysts, which is the authentic source to check facts on a Company?

a. Annual Reports

b. Research reports and opinions of Research Analysts

c. Media reports

d. Business Portals

35. Leverage ratio is a part of _____ parameter of business analysis.

a. Qualitative

b. Quantitative

36. Which of the following is not a valuation parameter for business analysis?

a. Intrinsic Value

b. P/BV Ratio

c. P/E Ratio

d. Demand & Supply of Securities in the market

37. If a stock has exceeded its Target Price, an analyst may recommend _____.

a. Buy

b. Sell

c. Hold

38. Unhealthy practice in the Securities Markets includes which of the following?

a. Disclosure

b. Transparency

c. Insider Trading

d. Surveillance

39. Which is the central bank in India with the responsibility of administering the monetary policy?

a. State Bank of India

b. Reserve Bank of India

c. Central Bank of India

d. All of the above

40. A mutual fund that collects money from investors and invests in the market is an example of an _____.

a. Issuer

b. Intermediary

c. Regulator

d. Institutional Investor

41. The group of market participants that collectively facilitate interaction between investors and issuers is known as _____.

a. Regulators

b. Custodians

c. Bankers

d. Intermediaries

42. The financial results of a company show that it has suffered losses due to declining market share. The price of its equity share drops in the market. This is an example of the role of the market as: _____.

a. Provider of liquidity

b. Orderly channel for transfer of funds from investors to issuers

c. Generator of productive investments

d. Information Signaling through prices

43. The securities that are already issued are available for subsequent purchases and sales at: _____.

a. Office of the registrar and transfer agent

b. Follow on public offer of the issuer

c. Stock exchanges where they are listed

d. Depositories where they are held

44. Which of the following is ranked last both in terms of profit sharing and receiving liquidation proceeds?

a. Lenders

b. Employees

- c. Government Creditors
- d. Equity Shareholders

45. The reserves of a company rightfully belong to _____.

- a. Equity Shareholders
- b. Institutional lenders
- c. Promoters
- d. Employees

46. Analysts estimate that the intrinsic value of an equity share is Rs.50. The share is quoting for Rs.35 in the market. Then we can say that the share is

_____.

- a. Undervalued
- b. Overvalued
- c. Fairly Priced
- d. Limited downside

47. A retail investor in a public issue is an investor _____.

- a. Who is not an institutional investor
- b. Who invests not more than Rs. two lakhs
- c. Who applies for atleast 100 shares
- d. Who does not have a demat account

48. In an offer for sale, the funds raised by the issue _____.

- a. Increases the share capital of the company
- b. are settled through the stock markets
- c. are the sale proceeds for the original shareholder

49. Which of the following categories of shares have to be mandatorily listed on a stock exchange?

- a. All shares issued by a company
- b. All shares issued to non-promoters
- c. All shares depending upon the terms of the issue
- d. All shares issued in a public issue

50. If a public issue is heavily over-subscribed, _____.

- a. The issue price will be lower
- b. The number of shares allotted to each investor will be lower
- c. The listing price will be higher
- d. The amount raised will be higher

51. Which of the following is the primary function of the secondary markets?

- a. Provide liquidity for securities issued
- b. Provide a platform for making public issues
- c. Provide information about public companies
- d. Enable investors to trade in stocks

52. The document that confirms a trade executed on the stock exchange is called

_____.

- a. Confirmation slip
- b. Delivery note
- c. Contract note
- d. Delivery instruction slip

53. The risk of default on obligations arising out of trading is controlled by the exchange by _____.

- a. Restricting types of investors
- b. Blocking high value trades
- c. Imposing circuit filters
- d. Imposing margins

54. A trade that is squared - off during the day _____.

- a. Does not require delivery of shares
- b. Is not guaranteed by the exchange
- c. Is cancelled by the exchange
- d. Is not considered in calculating trading volumes

55. Market capitalization of a stock is impacted by _____.

- a. Changes in market index
- b. Changes in price of the stock
- c. Level of trading volumes
- d. Liquidity in the market

56. The net asset value of a mutual fund primarily reflects which one of the following?

- a. The expenses of the AMC
- b. The dividends and interest payable to investors
- c. The current market value of the fund's portfolio
- d. The income of the fund's constituents

57. An investor wanting to purchase the units of an ETF will transact with _____ and receive the units in _____.

- a. Distributors; Account statement
- b. Brokers; demat account
- c. AMC, account statement
- d. Distributor, demat account

58. Diversification reduces the risk of a portfolio, primarily because _____.

- a. It helps to increase the return of the portfolio
- b. It reduces the risk of simultaneous loss in all assets.
- c. It enables reducing the allocation to each asset
- d. It manages the weightage to various assets based on the market view

59. XYZ company has reported net profit of Rs.10lacs for the year 2019-20. Total outstanding shares as on 31 March 2020 are 2lacs. Current price is Rs.50. Please calculate EPS & PE ratio

- a. Rs.5 & 10
- b. Rs.2 & 20

c. Rs.4 & 15

d. Rs.5 & 20

60. Total Market cap of the company is Rs.50lacs, Total debt is Rs.5lacs and Cash is Rs.3lacs, What is the enterprise value of the company

a. Rs.48 lacs

b. Rs.45lacs

c. Rs.53lacs

d. Rs.58 lacs

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RESULTS

Sr. No.	FIRST NAME	FINAL RESULTS
1	Anshika	PASS
2	Sandeep	PASS
3	Waman	PASS
4	Sarita	PASS
5	Harshit	PASS
6	Rishika	PASS
7	Krishnadas	PASS
8	Roopali	PASS
9	Manisha	PASS
10	Divya	PASS
11	Shweta	PASS
12	Rahul	PASS
13	Ujwal	PASS
14	Shrinidhi	PASS
15	Parmeet Kaur	PASS
16	Krinal	PASS
17	Nisha	PASS

18	Shivraj	PASS
19	Jijo	PASS
20	Pranay	PASS
21	Devyani	PASS
22	Ashwini	PASS
23	Sahil	PASS
24	Anurag	PASS
25	Sushan	PASS
26	Clavin	PASS
27	Pragati	PASS
28	Saharsh	PASS
29	Agastya	PASS
30	Vardhan	PASS
31	Umesh	PASS
32	Kenin	PASS

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CERTIFICATE

1-2 / 31

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and Management Studies, Powai, Mumbai 

Certificate of Completion

This is to certify that
Aniket Mauryaa

has Successfully completed 30 hours
Certified Equity Expert

Scheduled from 31st August' 2021 to 1st October' 2021
Organised by Bunts Sangha's S. M. Shetty College, Powai, Mumbai
In Collaboration with Parivartan Learning Solutions, Mumbai


Mr Rupesh Nagda
Founder and CEO
Parivartan Learning Solutions,
Mumbai


Dr Sridhara Shetty
Principal
Bunts Sangha's S. M. Shetty College of
Science, Commerce and Management
Studies, Powai, Mumbai

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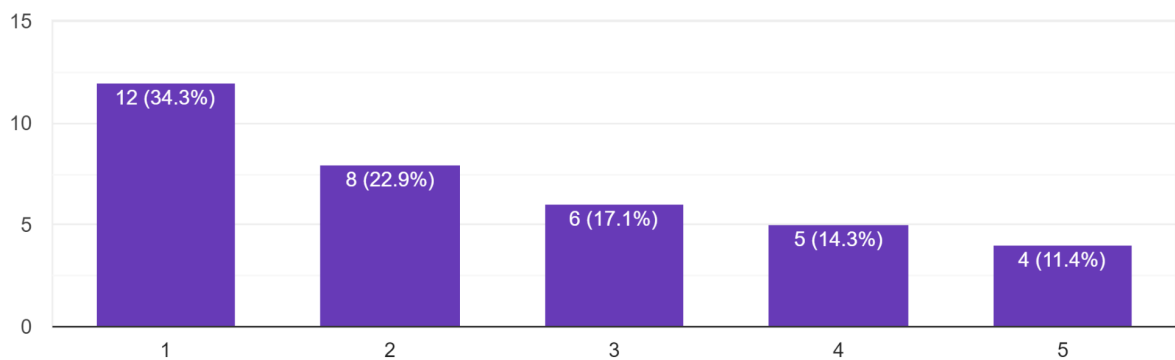
FEEDBACK ANALYSIS

Event: Certificate Course on Equity & Advance Equity Research

Duration: 30 Hours

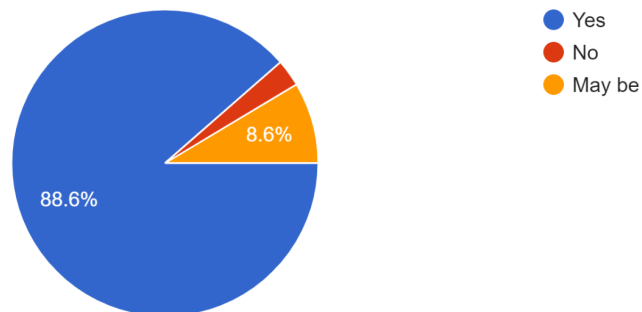
RATE ON THE BASIS OF EASE OF THE REGISTRATION PROCESS...

35 responses

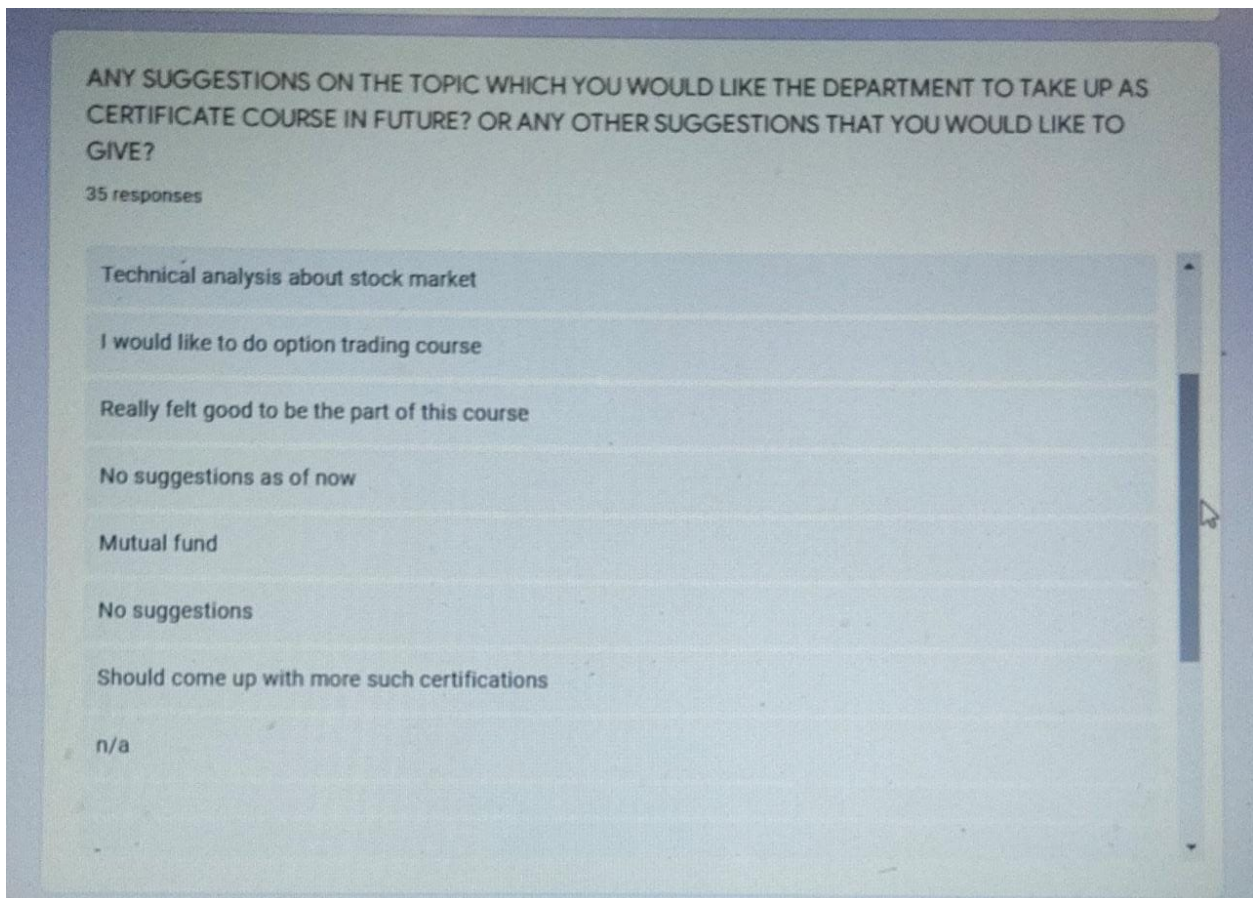
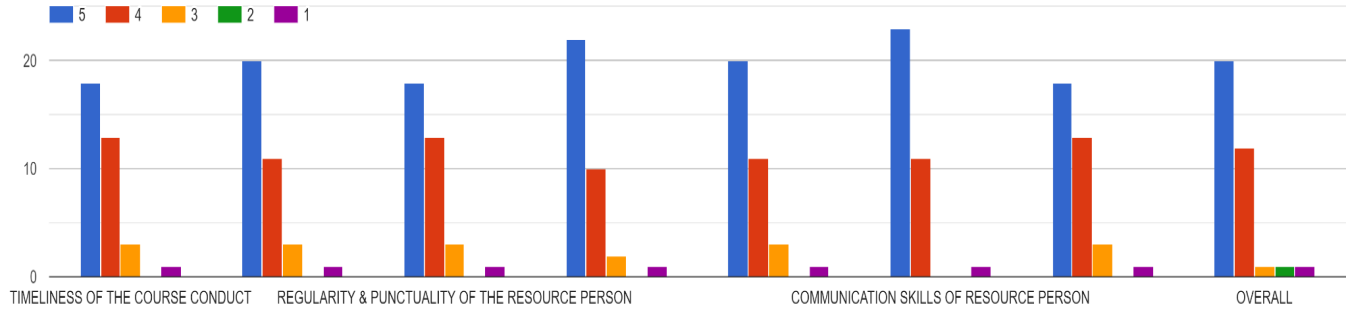


Did the resource person cover all the topics mentioned in course earlier?

35 responses



Rate the course on scale of 5. (5 being the highest point and 1 being the least)



Feedback received from the participants on all the parameters was positive and encouraging. Clearly participants felt that they gained a good knowledge after attending the course.

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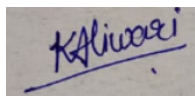
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DEPARTMENT OF COMMERCE & ALLIED SUBJECTS

ACTION TAKEN REPORT

Action taken by Department of Commerce and Management Studies for the feedback provided on Certificate Course in Equity and Mutual Funds

Date	Feedback Received	Action Taken
26th August to 1st October, 2021	<ul style="list-style-type: none">• Participants found the session very relevant and helpful. Information regarding Equity and Equity Research was very informative and precisely explained.• Participants appreciated the efforts taken by the college to conduct this event.	The Department of Commerce and Management Studies will conduct more such events in future.



Event Convener



Co-ordinator